

Giving in 2023

To learn more, click the giving options below.

Make an Impact Today

Cash Gifts

For donors who itemize deductions on their tax returns, you may make a cash gift to Shirley Ryan AbilityLab and take a deduction of up to 60% of your adjusted gross income.

Highly-appreciated Securities

If you have held stocks for more than one year, gifting them is an attractive option. Avoid paying any capital gain tax and possibly take a tax deduction for the current fair market value (up to 30% of the donor's adjusted gross income).

IRA Rollover Gifts/QCD

Known as a Qualified Charitable Distribution, donors 70 ½ and older can directly transfer any amount up to \$100,000 from a traditional IRA to charity per year. This approach is one of the most tax efficient ways for donors of this age to make a gift. For donors 73 and older, this gift may also qualify as one's required minimum distribution.

In 2023, if you are 70 ½ and older, you may now also make a one-time election for a qualified charitable distribution of up to \$50,000 (without being taxed) from your IRA to fund a life-income gift.

Donor-advised Fund

If you have a Donor-advised Fund (DAF), Shirley Ryan AbilityLab welcomes gifts of all sizes from your DAF. While a convenient tool for giving, DAFs cannot be used to fulfill an enforceable pledge or purchase event tickets.

Make an Impact in the Future

Charitable Gift Annuity

Through this simple contract, you can make a gift of cash or stock and secure fixed payments for life.

Will/Trust

Making a future gift through your estate (will or trust) is a beautiful demonstration of your commitment to Shirley Ryan AbilityLab. You can simply add a charitable provision through your will/trust, or create a codicil to serve as an addendum to your existing plans.

Retirement Asset

401(k), 403(b), IRA, etc.

Name Shirley Ryan AbilityLab as a beneficiary of your retirement account, and your legacy gift will fund the future of this first-ever translational research hospital.

Insurance

A paid insurance policy can be a favorable asset to donate as a charitable gift or simply name Shirley Ryan AbilityLab as a beneficiary of your policy.

This information is provided as general, educational information and should not be construed as legal advice. Please check with your attorney on how these topics apply to your personal situation.

LEARN MORE

To learn more about these gift-planning tools, please contact Julie Captain, CFRE, CAP[®], Senior Director, Advancement, at **312.238.8083**, or jcaptain@sralab.org.

Thank you for considering these options to support breakthroughs in ability for generations to come.

